



USER MANUAL

CONSENT TEMPLATE

CONSENT TEMPLATE

CONSENT TEMPLATE – CREATION OF CONSENT TEMPLATE

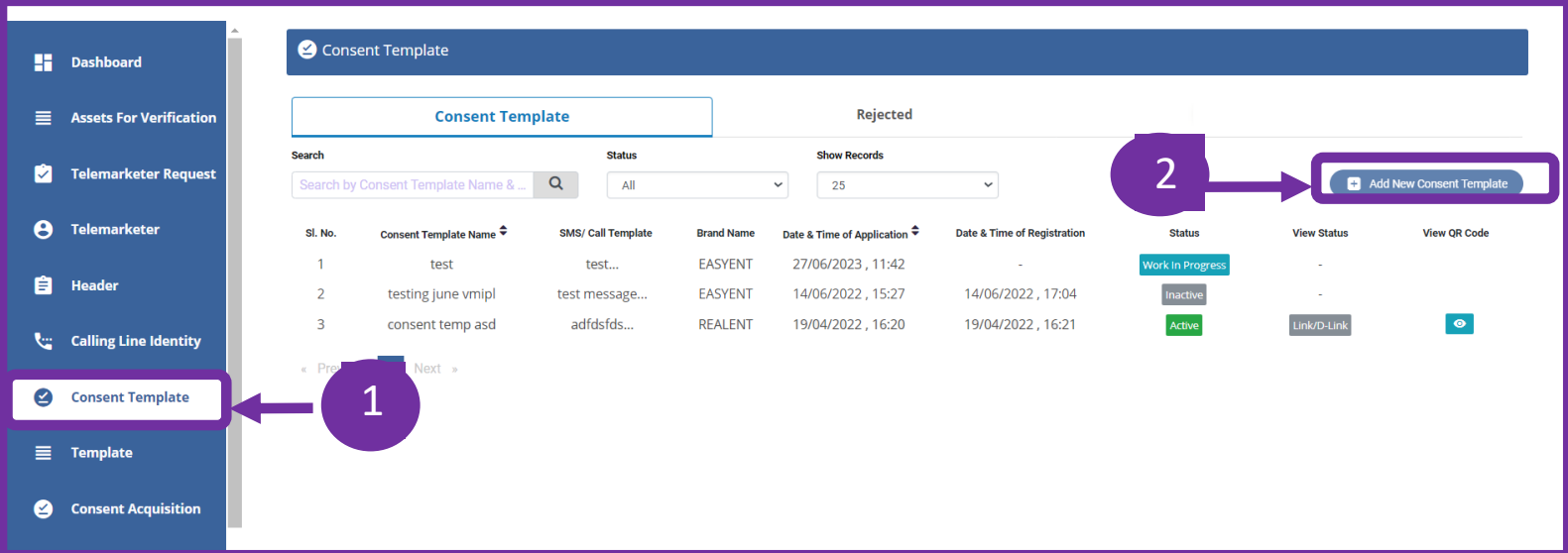
Consent Template is created to acquire prior consent from the customer to send commercial communication which are related to Service or Promotion of Product/Services of an Business Entity.

1


Click on the **Consent Template** on the sidebar to view the details of Consent Templates or to create a New Consent Template.

2

Click on the **Add New Consent Template** button to create a new Consent Template.



The screenshot displays the 'Consent Template' management interface. On the left sidebar, the 'Consent Template' menu item is highlighted with a red circle and arrow labeled '1'. The main content area shows a table of consent templates with columns for Sl. No., Consent Template Name, SMS/ Call Template, Brand Name, Date & Time of Application, and Date & Time of Registration. A red circle and arrow labeled '2' points to the 'Add New Consent Template' button in the top right corner.

Sl. No.	Consent Template Name	SMS/ Call Template	Brand Name	Date & Time of Application	Date & Time of Registration	Status	View Status	View QR Code
1	test	test...	EASYENT	27/06/2023 , 11:42	-	Work In Progress	-	-
2	testing june vmipl	test message...	EASYENT	14/06/2022 , 15:27	14/06/2022 , 17:04	Inactive	-	-
3	consent temp asd	adfdsfds...	REALENT	19/04/2022 , 16:20	19/04/2022 , 16:21	Active	Link/D-Link	

CONSENT TEMPLATE – REQUEST SUBMISSION

3

To create a New Consent Template, first type an a relevant **Consent Template Name** as per the Entity business requirement.

4

In the **Brand Name** column, the data will be auto filled and the company name will appear.

5

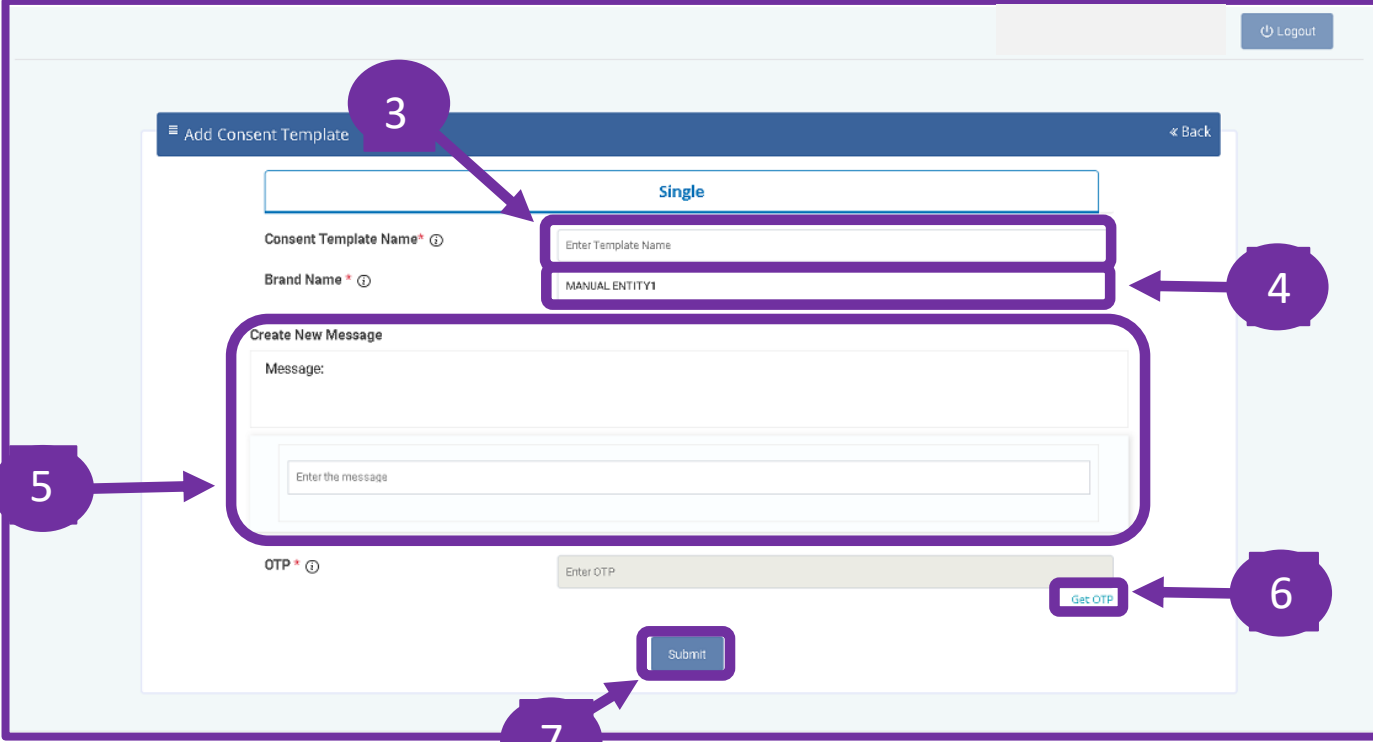
To create content for the consent template type the content required in the **Message box**.

6

Once the content is created. Click on the **GET OTP** link, a One Time Password (OTP) will be sent to your registered mobile number. Authenticate the process by typing that OTP in the OTP column.

7

Press **Submit** button to send the request to the Operator for approval.

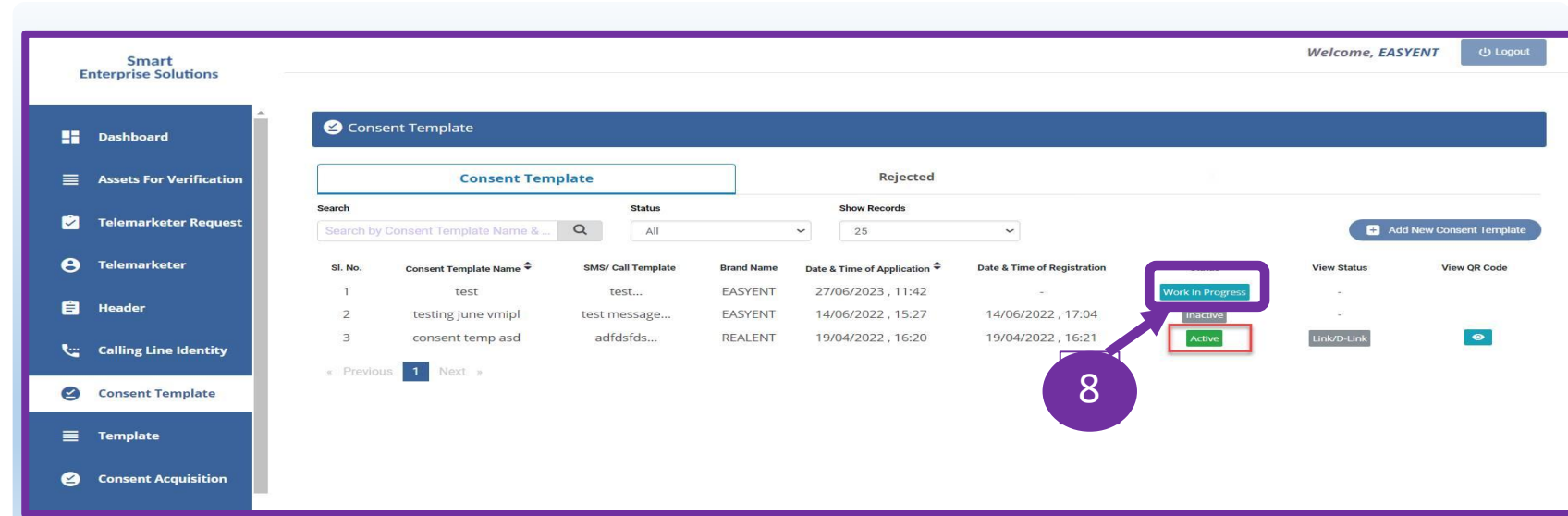


The screenshot shows a web form titled "Add Consent Template" with a "Logout" button in the top right. The form includes a "Single" dropdown menu, a "Consent Template Name*" field with a placeholder "Enter Template Name", and a "Brand Name*" field with a placeholder "MANUAL ENTITY1". Below these is a "Create New Message" section with a "Message:" label and a text input field with a placeholder "Enter the message". At the bottom, there is an "OTP*" field with a placeholder "Enter OTP" and a "Get OTP" button. A "Submit" button is located at the bottom right of the form. Numbered callouts (3-7) point to the title bar, the "Consent Template Name" field, the "Brand Name" field, the "Message" input area, the "Get OTP" button, and the "Submit" button respectively.


CONSENT TEMPLATE – REQUEST STATUS

8

Once the New Consent Template request is submitted for approval, the entry will be visible under Consent Template section with status as **Work in Progress**.

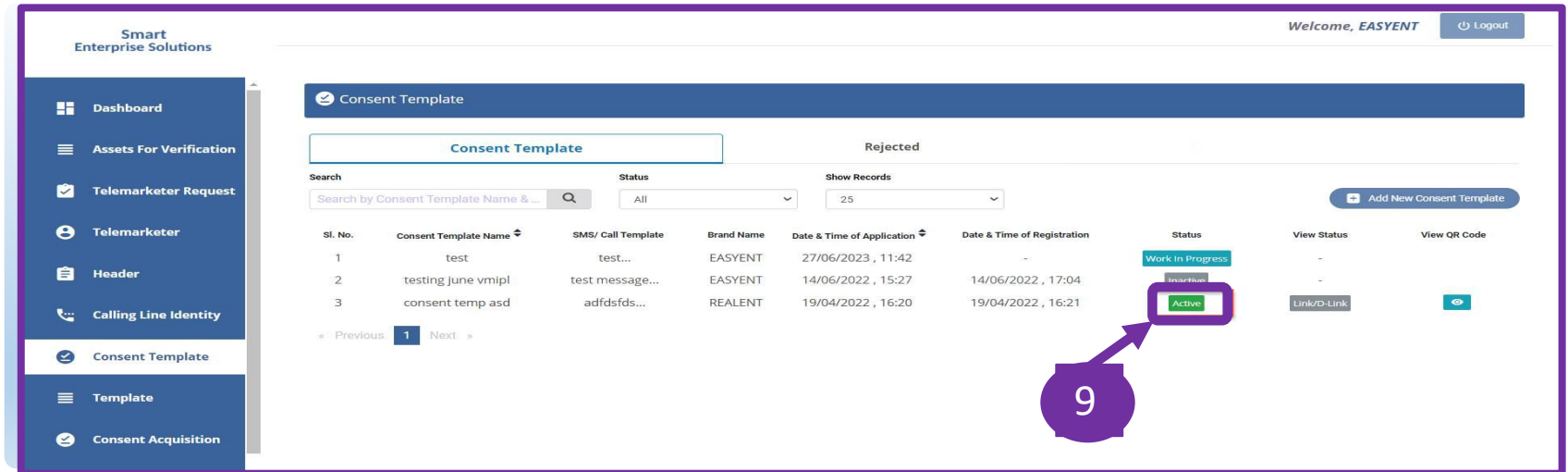


The screenshot shows the 'Consent Template' section of the 'Smart Enterprise Solutions' dashboard. The user is logged in as 'EASYENT'. The interface includes a search bar, a status dropdown set to 'All', and a 'Show Records' dropdown set to '25'. A table lists three consent templates. The first row, with 'Sl. No.' 1 and 'Consent Template Name' 'test', has a status of 'Work in Progress' highlighted by a purple box and a callout circle with the number 8. The other two rows have a status of 'Inactive'. The table columns are: Sl. No., Consent Template Name, SMS/ Call Template, Brand Name, Date & Time of Application, Date & Time of Registration, Status, View Status, and View QR Code.


Sl. No.	Consent Template Name	SMS/ Call Template	Brand Name	Date & Time of Application	Date & Time of Registration	Status	View Status	View QR Code
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9

Once the Operator approves the Consent Template the status turns to **Active**.



This screenshot is identical to the one above, but the status of the first row (Sl. No. 1) is now 'Active', highlighted by a purple box and a callout circle with the number 9. The 'Work in Progress' status is no longer visible.

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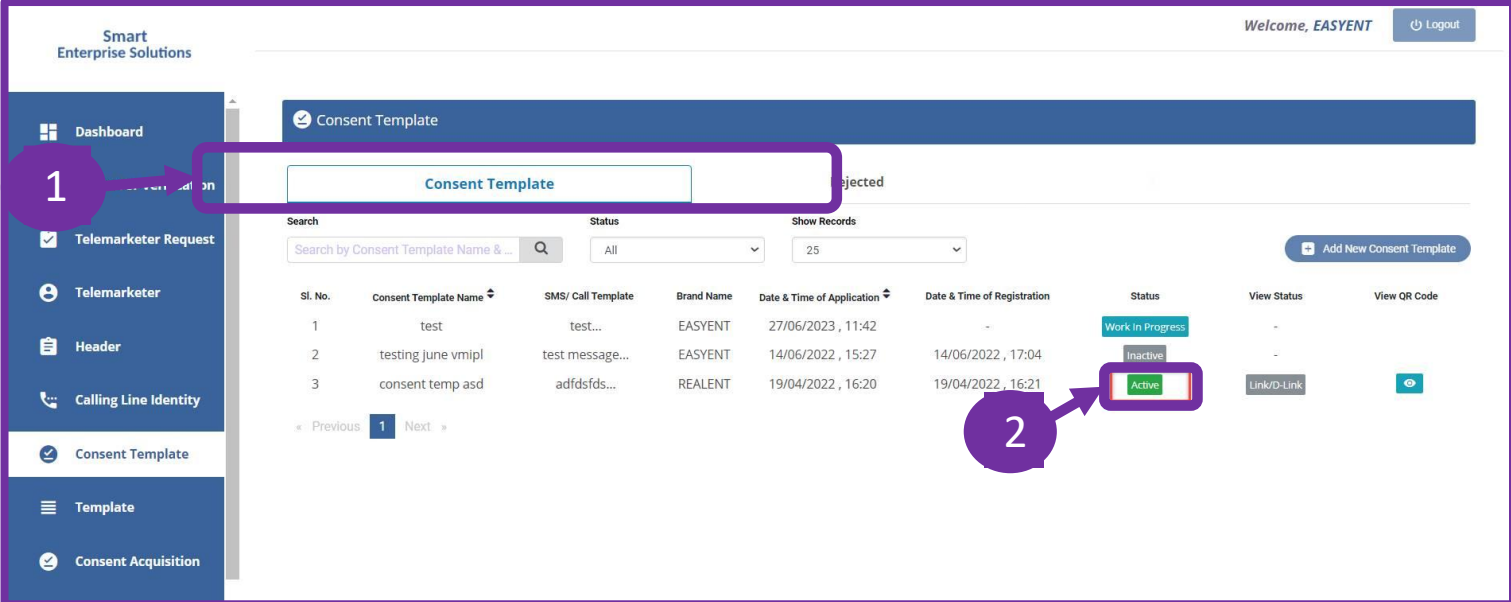
Status – OTHER TSP'S CONSENT TEMPLATE

1

All the Consent templates registered with the other TSP will reflect in the **Consent Template** tab.

2

The Status of the Consent template will be reflected as **Active** or **Inactive**



Smart Enterprise Solutions


Welcome, EASYENT [Logout](#)

Consent Template

Consent Template

Search by Consent Template Name & ...

Status: All Show Records: 25

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SYSTEM REQUIREMENTS

SYSTEM REQUIREMENT - SPECIFICATIONS

The website is best viewed on:

Requirements	Recommended
Web Browser	Google Chrome (Latest Version), Mozilla Firefox (Version 70.0.1)
Operating System	Windows 7, 8 ,10 Ubuntu 19.10
RAM	Minimum 4 GB
Internet Connectivity	1Mbps & Above

Thank You !